



EQS GROUP

HY1 2023

Building a **European** **SaaS Champion**

► **creating trusted companies**

About EQS Group

EQS Group is an international cloud software provider in the areas of **Corporate Compliance**, **Investor Relations** and **ESG**.

Working with **EQS Group**, more than **8,000** companies worldwide inspire trust by fulfilling complex regulatory requirements in a reliable and secure manner, minimizing risks and communicating their business success and its impact on society and the climate transparently to stakeholders.

EQS Group's products are pooled in the **cloud-based** software **EQS COCKPIT**. This platform ensures the professional handling of compliance workflows in the fields of whistleblower protection and case management, policy management, business approvals, third party management, insider list management and disclosure obligations.

Listed companies also benefit from a global newswire, investor targeting and contact management, as well as IR websites, digital reports and webcasts for efficient and secure investor communication.

In addition, EQS Group develops software for the management of ESG (environment, social, governance) data, the fulfilment of human rights due diligence obligations along corporate supply chains and for rule-compliant sustainability reporting.

EQS Group was founded in Munich in 2000. Today, the group employs around **600 professionals** and is represented in the **world's most important financial centres**.

Key Figures

	HY1 2023 thousand €	HY1 2022 thousand €	
Key earnings figures			
Revenues*	33,725	29,192	16%
EBITDA*	3,475	1,182	>100%
EBIT*	-502	-2,829	82%
Group net income*	-1,272	-1,641	23%
Free cash flow	4,334	-292	>100%
Key asset figures	Jun. 30, 2023	Dec. 31, 2022	+/-
Balance sheet total	187,003	189,373	-1%
Equity	110,829	112,210	-1%
Equity ratio (%)	59%	59%	
Cash and cash equivalents	11,270	10,655	6%
Group employees	HY1 2023	HY1 2022	+/-
Period average	567	581	-2%
Personnel expenses	20,694	19,529	6%
	Jun. 30, 2023	Jun. 30, 2022	+/-
Earnings per share (EUR)	-0.15	-0.19	21%
Market capitalisation (mEUR)	276.67	293.71	-6%

*from continued operations

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Purpose

We at EQS believe that
Integrity and Transparency
create the most important
corporate capital:

TRUST

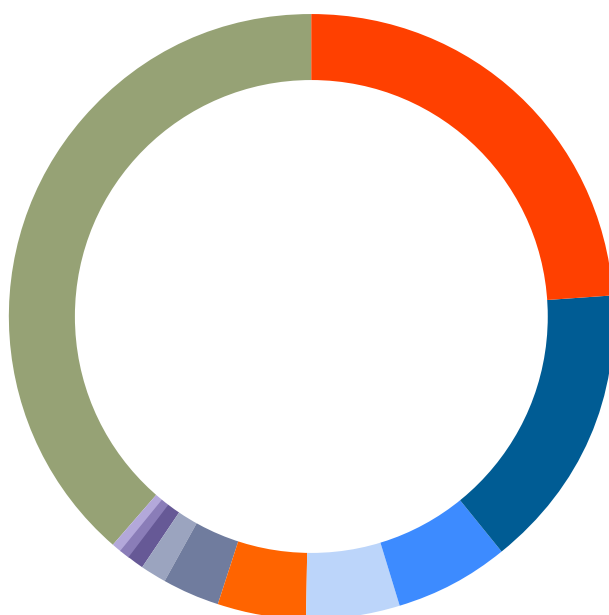
Mission

▶ **creating trusted companies**

Share performance



Shareholder structure EQS Group AG



- Investmentaktiengesellschaft für langfristige Investoren TGV: 24.0%
- Achim Weick: 15.3%
- Gerlin Participaties Coöperatief U.A.: 6.1%
- Danske Bank: 4.9%
- ProfitlichSchmidlin Fonds UI: 4.8%
- Universal Investment Gesellschaft mbh: 3.1%
- Robert Wirth: 1.3%
- Christian Pfleger: 0.9%
- André Marques: 0.6%
- Marcus Sultzer: 0.6%
- Free Float: 38.4%

Reported: Institutional Investors >3% and Management Board and Supervisory Board

As of: June 30, 2023

Core Values



TEAM SPIRIT

We have empathy and support/respect each other



PASSION

We love what we do and are driven to achieve



TRANSPARENCY

We are open-minded and actively share information



TRUST

We are honest, trust each other and value a flat hierarchy



OWNERSHIP

We think like owners and act sustainably towards our planet and society



Highlights HY1 2023

New SaaS Customers

730
(456)



SaaS Customers

5,688
(4,591)



New ARR

€ 4.59m
(€ 3.55m)



Revenue **COMPLIANCE**

+19%
(+19%*)



Revenue **INVESTOR RELATIONS**

+1%
(-2%)



EBITDA **

€ 3.48m
(€ 1.18m)



Figures in brackets represent the previous year

* Adjusted for the base effect from the Business Keeper acquisition


** From continued operations



Group structure



Parent

EQS Group AG
(from 2000)

 Germany





from 2013

EQS Asia Ltd.
(EQS TodayIR)

 SAR Hong kong
 China

from 2017

EQS Group SAS

 France
 Belgium
 Netherlands
 Luxembourg


from 2021

EQS Group doo
in Liquidation

 Serbia

from 2006

EQS GROUP AG

 Switzerland

from 2013

EQS Web Technologies Pvt. Ltd.

 India

from 2021

EQS Group A/S

 Denmark
 Finland
 Norway
 Sweden




from 2021

EQS Group GmbH

 Austria

from 2007

EQS Financial Markets & Media GmbH
in Liquidation

 Germany
 Austria
 Switzerland

from 2015

EQS Group Ltd.

 UK

from 2021

EQS Group S.R.L.

 Italy

from 2021

EQS Group RegTech S.L.U.

 Spain
 Portugal

from 2008

EquityStory RS, LLC
in Liquidation

 Russia

from 2015

EQS Group Inc.

 USA

from 2021

Business Keeper GmbH

 Germany

Financial Performance

The financial performance of EQS Group is significantly impacted by the **upward trend in regulations in the compliance segment** for companies and organisations. In order to position EQS Group in the best way possible and achieve the leading market position, we started early to consolidate the European market for digital reporting systems through our acquisitions (Integrity Line AG, Zurich, Got Ethics A/S, Copenhagen and Business Keeper GmbH, Berlin).

We expect significant growth impulses from the currently **most important regulation** for EQS Group AG, **the European Whistleblowing Directive** (EU Directive 2019/1937), which came into force in **December 2021**. Mid-year 2023 marked the implementation (adoption and entry into force) of national legislation in our important markets of Germany, Austria, Italy and Spain.

The **Group's revenues**¹ in the first half year rose by **+16 %** to **€ 33.73m** (previous year: € 29.19m) which is within the range of our expectations. Whereas the revenue in the **segment compliance** rose due to our **whistleblowing software** by **+19%**, the revenue in the **segment investor relations** increased only slightly by **+1%**. Overall for the full year of 2023, we expect a revenue increase of 15 to 20%.

Due to an increasing demand as consequence of the mid-year 2023 implementation of national legislations we gained in the first half of 2023 **730 new SaaS customers** (previous year: 456). Therefore the majority of new customers came from the whistleblowing sector (675). **Sales activity through our partners** in the area of small and medium-sized enterprises (SMEs) increased significantly in the countries where a national law had recently been adopted in the mid-year of 2023 (Germany, Austria, Spain and Italy). The **total number of customers** increased significantly to **5,688** (previous year: 4,591). The annualized **churn rate**² of **4.81%** decreased below the previous year's level (previous year: 6.20%).

¹ From continued operations

² Churn rate is measured as the percentage of customers inactive or lost

With **€ 4.59m**, we achieved an increase in **new ARR** (Annual Recurring Revenue) compared with the previous year (€ 3.55m). In relation **to the share of recurring revenues** in first half year of **€ 30.02m**, the ARR growth was at +15%. The share of recurring revenue in total revenue increased due to growth of the subscription-based revenues to **89%** (previous year: 88%).

The **total income**³ increased by **+11%** to **€ 34.87m** (previous year: € 31.30m). The **own cost capitalised** of **€ 902 thousand** included in this are below previous year (€ 1.11m). **Other income** for the Group decreased to **€ 118 thousand** (previous year: € 272 thousand). In the previous year, other income resulted from earn outs relating to the acquisitions in 2021.

The liquidation of EQS Financial Markets & Media GmbH, EquityStory RS LLC (Russia) and EQS Group doo (Serbia) result in reporting as discontinued operations in the consolidated statement of comprehensive income in accordance with IFRS 5 (discontinued operations). The **EBITDA from continued operations** was at **€ 3.48m** (previous year: € 1.18m) due to scaling of the business model.

Over 200 distribution partnerships



Rödl & Partner

INFORMA



KROMANN
REUMERT



³ Revenues, own cost capitalized and other income

Segment development

Segments HY1 2023	Compliance	yoy	Investor Relations	yoy
Revenues cloud products	€ 17.22m	17%	€ 5.37m	7%
Revenues cloud services	€ 6.69m	25%	€ 4.57m	-5%
SaaS-Customers	4,328	33%	2,828	10%
Filing-Customers (annual basis)	4,570	8%	-	-

Compliance Segment

The **Compliance segment** encompasses all products for **meeting regulatory requirements**. It includes reporting obligation **cloud products** in the newswire sector (disclosure), Insider Manager, Integrity Line, BKMS, Policy Manager, Rulebook and Approval Manager which we have mostly integrated into our new cloud platform, Compliance COCKPIT and which can be bundled in future. Additional **cloud services** were also made available through the Filings segment (XML, ESEF) and LEI. Since not every customer uses the COCKPIT, these are listed separately.


As a result of strong customer acquisition in the area Whistleblowing in the **Compliance segment**, the revenue increased by **+19%** to **€ 23.91m** (previous year: € 20.11m) The **customer base** increased by **+33%** compared to the previous year to a total of **4,328** SaaS customers. In first half year 2023, we gained 675 new SaaS customers for whistleblower systems (previous year: 350). In this context, EQS Group was successful in the area of direct customer acquisition and additionally via the partner network. Especially in **European countries**, where a whistleblowing law was introduced until June 2023, partner sales have started. This shows the revenue increase in the area of **cloud products** by **+17%** to **€ 17.22 m** (previous year: € 14.75m).

Also in the area of **cloud services** the revenues with XML and LEI services increased by **+25%** to **€ 6.69m** (previous year: € 5.36m). This results from additional revenues with filing customers for ESEF.

Excerpt of new customers

Whistleblowing HY1 2023
















IR COCKPIT HY1 2023







Investor Relations Segment

The **Investor Relations segment** includes the offering in voluntary investor and corporate communication. The cloud products Newswire, Investors (investor data), CRM and Mailing, as well as the newly developed Roadshow Manager are bundled in the **IR COCKPIT cloud platform**. There are also **cloud services** outside the platform such as websites & IR tools, reports, webcasts and media.

In the segment investor relations, the **revenues** increased slightly in the first half year 2023 at **+1 %** to **€ 9.93m** (previous year: € 9.81m). While **cloud products** grew as planned, as a result of IR COCKPIT's subscription revenue increase to **€ 5.37m** (previous year: € 5.02m), the termination of the russian business activities led to a **decrease** in **cloud services** to **€ 4.57m** (previous year: € 4.79m).

Overall the customer base increased in the investor relations segment by 251 to **2,828**. The number of closed **SaaS contracts** especially with the IR COCKPIT increased gradually. As of June 30, 2023 **1,137** companies closed SaaS contracts for the new **IR COCKPIT** (previous year: 1,003). The recorded **SaaS revenue** of these contracts was at **€ 3.45m** which is an increase of **10%** in comparison to previous year.

EQS IR COCKPIT



Geographical development

Geographical market HY1 2023	Domestic*	yoy	Foreign*	yoy
Revenue	€ 24.00m	12%	€ 9.76m	24%
SaaS-Customers	2,338	17%	3,350	29%

*From continued operations

Domestic

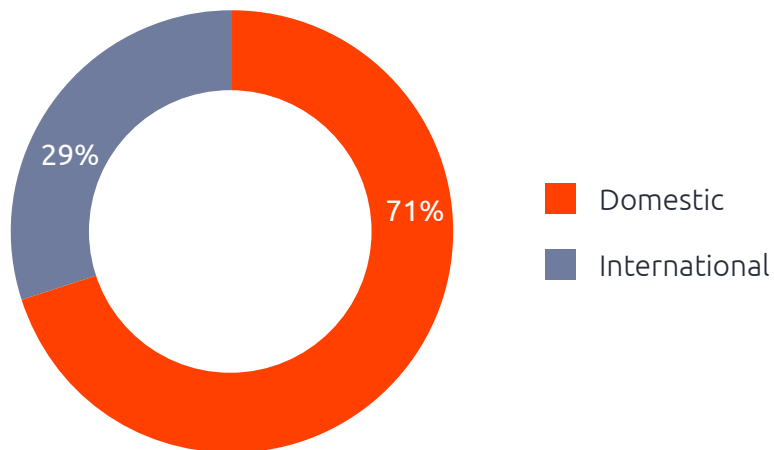
Domestic business¹ revenue increased in first half year 2023 by **+12%** to **€ 24.00m** (previous year: € 21.35m).

The domestic **customer number** as of June 30, 2023 is **2,338** (previous year: 2,003). In the first half year 2023 in Germany **205** (previous year: 115) **SaaS-customers** were **acquired** (without single customer LEI & Filing) and thereof **176** in the area of **Whistleblowing**. The main reason for this development in new customer growth is that contractual penalties for non-compliance with the whistleblower legislation will not occur until the end of 2023. With the entry into force of the Whistleblower Protection Act July 2023, we expect new customer growth to accelerate further in the second half of 2023. The domestic churn rate is at **4.74%** (previous year: 7.90%) which reflects the long customer relationship.

¹ From continued operations



Share of revenues HY1 2023



International

International business² revenue in HY1 2023 increased by **+24%** to **€ 9.76m** (previous year: € 7.85m). Revenues in the International Compliance segment increased significantly due to the introduction of the Whistleblower Protection Act in several European countries in recent months. The discontinuation of the Russian business led to a revenue decrease in the Investor Relations segment and thus a presentation as discontinued operation in the income statement in accordance with IFRS 5 (discontinued operations).

The total number of customers increased by **+29%** to **3,350** in the first half year 2023. In our international subsidiaries **525 new SaaS customers** were acquired (previous year: 341). Thereof **499** new customers for **whistleblowing systems** were acquired (previous year: 264). The annualized churn rate is at 4.87% (previous year 5.10%) and is thus comparable to the one in the domestic business.

² From continued operations

Expenditure development

Operating expenses¹ increased at a lower rate than revenue development by **+5%** to **€ 31.65m** (previous year: € 30.16m). The reason for this is the disproportional increase in personnel expenses. This highest expenses position increased by **+6 %** to **€ 20.69m** (previous year: € 19.53m). On average over the year, the group employed **567** people (previous year: 581).

Cost of services increased by **+3%** to **€ 4.47m** (previous year: € 4.33m) as cost of services are used in the area of investor relations cloud services and the revenues in this segment decreased.

Other expenses increased by **+3%** to **€ 6.12m** (previous year: € 5.95m). While expenses for IT infrastructure increased compared to the previous year, expenses for consulting services declined. In previous year legal consulting expenses were high due to capital increase.

The **expenses from valuation allowance for trade accounts** increased slightly to **€ 377 thousand** (previous year: € 353 thousand), but remained at a low level.

The **EBITDA** increased due to disproportional development of expenses by € 2.07m to **€ 3.21m** (previous year: € 1.14m) within our expectations.

Depreciation and amortization on tangible and intangible assets are at the same level at **€ 3.99m** (previous year: € 4.05m). This includes amortization on own cost capitalised to the amount of € 454 thousand, on rights of use (IFRS 16) to the amount of € 998 thousand and on acquired customer bases and acquired software totalling € 2.25m. As such, **EBIT** improved to **€ -0.78m** (previous year: € -2.91m).

The **financial result** decreased slightly to **€ -1.16m** (previous year: € -1.06m). This results from lower interest income amounting to € 351 thousand from the translation of international subsidiaries (previous year: € 922 thousand) and lower expenses from the refinancing of the acquisitions in 2021.

The **earnings before tax (EBT)** was **€ -1.94m** (previous year: € -3.97m).

The capitalisation of deferred tax assets led to **tax income** of **€ 408 thousand** after netting with current tax expenses (previous year € 2.18m).

This led to a negative **Group result** in the first half year 2023 of **€ -1.54m** (previous year: € -1.79m).

¹ Total of cost of service, personnel expenses, other expenses and valuation allowances on trade receivables

Assets and Financial Situation

The **balance sheet total** decreased to **€ 187.00m** as of June 30, 2023 (December 31, 2022: € 189.37m).

Compared to the previous year, the **intangible assets** (without goodwill) as of June 30, 2023 were only slightly reduced at **€ 59.03m** (December 31, 2022: € 60.85m) due to amortization. The intangible assets include acquired customer bases with a book value of € 32.82m (December 31, 2022: € 33.94m as of June 30, 2023, which are amortized on a linear basis over a respective total term of 15 or 20 years, as well as acquired and own developed software to the amount of € 26.22m (December 31, 2022: € 26.90m). **Goodwill** was **€ 97.23m** as of the reporting date (December 31, 2022: € 97.24m). **Property, plant and equipment** decreased to **€ 4.09m** (December 31, 2022: € 5.01m) as a result of depreciation of rights of use (IFRS 16) of buildings and property, plant and equipment as well as some disposals.

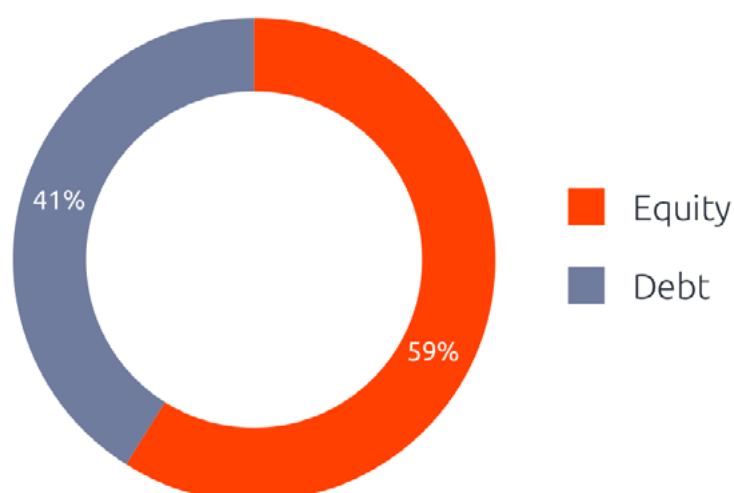
Trade accounts receivables decreased on a year on year basis by **-18%** to **€ 5.40m** (June 30, 2022: € 6.57m), which is attributable to improved receivables management and the high proportion of advance payments. Other non-financial assets were at € 1.78m (December 31, 2022: € 1.56m). This results from deferrals of annual invoices. The other financial assets amount to € 2.00m (December 31, 2022: € 2.16m) and mainly consist of loans to employees (€ 778 thousand) and derivatives (€ 713 thousand).

Equity decreased slightly to **€ 110.83m** as of June 30, 2023 (December 31, 2022: € 112.21m). The **equity ratio** remained at **59%** as of the balance sheet date (December 31, 2022: 59%). As of reporting date, the **cash and cash equivalents** increased to **€ 11.27m** (December 31, 2022: € 10.65m). Due to the repayments, **short-term and long-term financial liabilities** reduced compared to the end of the year to **€ 36.47m** (December 31, 2022: € 39.09m). Net debt (cash and cash equivalents less financial debt) decreased to € 25.20m (December 31, 2022: € 28.43m). **Without** including the **lease liabilities** of € 2.97m, net debt was **€ 22.23m** (December 31, 2022: € 24.59m).

Trade accounts payables declined by **-20%** to € 2.31m as of June 30, 2023 (June 30, 2022: € 2.90m). **Provisions** decreased to **€ 203 thousand** (December 31, 2022: € 318 thousand). **Employee benefits** exist in the amount of **€ 2.00m** (December 31, 2022: € 1.92m). Deferred income from subscription-based revenues lead to increasing contract liabilities by € 3.77m to **€ 14.02m** (June 30, 2022: € 10.25m). Deferred tax liabilities amounting to **€ 18.22m** (December 31, 2022: € 18.62m) result mainly from intangible assets which are impaired, which results in decreasing deferred taxes.

Due to the low volume of foreign currency sales (20% to 25%), which are mainly in strong currencies (CHF, DKK, GBP, HKD, USD) and are partly characterised by opposing trends, exchange rate **hedging transactions** are still **not carried out**. All bank loans are also denominated in euros. To control liquidity, the company uses short-term liquidity planning and rolling multi-year liquidity planning. With regard to interest rate risk, full hedging was carried out by means of derivatives for the bank loans for the acquisition of Got Ethics A/S and Business Keeper GmbH, which are subject to variable interest rates. Resulting valuations are reflected in the financial assets.

Capital structure as of June 30, 2023



Outlook 2023

New SaaS Customers

2,000 – 3,000



Revenue Growth

15 – 20%



New ARR

€ 9 – 12m



EBITDA

€ 9 – 11m



Net Promoter Score

Stable



Employee Satisfaction

Constant Level



Consolidated comprehensive income statement for January 1 – June 30, 2023

	Continued Operations		Discontinued Operations		Group Total	
	HY1 2023 thousand €	HY1 2022 thousand €	HY1 2023 thousand €	HY1 2022 thousand €	HY1 2023 thousand €	HY1 2022 thousand €
Revenues	33,725	29,192	122	725	33,847	29,917
Other income	101	272	17	-	118	272
Own cost capitalised	902	1,111	-	-	902	1,111
Cost of services	-4,432	-4,140	-35	-187	-4,467	-4,327
Personnel expenses	-20,434	-19,139	-260	-390	-20,694	-19,529
Other expenses	-5,980	-5,773	-135	-174	-6,115	-5,947
Valuation allowances on trade receivables	-407	-341	30	-12	-377	-353
Earnings before interest, tax, depreciation, amortization (EBITDA)	3,475	1,182	-261	-39	3,214	1,143
Depreciation / amortization	-3,977	-4,012	-16	-38	-3,993	-4,050
Operating result (EBIT)	-502	-2,829	-277	-77	-779	-2,907
Finance income	328	922	23	0	351	922
Finance expenses	-1,512	-1,940	-2	-43	-1,514	-1,983
Net financial result	-1,185	-1,018	21	-43	-1,164	-1,061
Share of results from associates and joint ventures	-	-	-	-	-	-
Earnings before tax (EBT)	-1,687	-3,847	-256	-120	-1,943	-3,968
Income taxes	415	2,206	-7	-28	408	2,178
Group net income	-1,272	-1,641	-263	-148	-1,535	-1,789
- thereof attributable to the owners of the parent company	-1,272	-1,641	-263	-148	-1,535	-1,790
- thereof attributable to the non- controlling interests	0	0	-	-	0	0

Consolidated comprehensive income statement for January 1 – June 30, 2023

	Continued Operations		Discontinued Operations		Group Total	
	H1 2023 thousand €	H1 2022 thousand €	H1 2023 thousand €	H1 2022 thousand €	H1 2023 thousand €	H1 2022 thousand €
Items that will be reclassified to the consolidated statement of comprehensive income in the future:						
Currency translations	70	-320	-185	548	-115	228
Deferred tax on currency translations	-2	-1	-	-	-2	-1
Items that will not be reclassified to the consolidated statement of comprehensive income in the future:						
Remeasurements on defined benefit plans	-	-	-	-	-	-
Deferred tax on remeasurements	-	-	-	-	-	-
Other comprehensive income	68	-321	-185	548	-117	227
Comprehensive income	-1,204	-1,962	-448	400	-1,652	-1,562
- thereof attributable to the owners of the parent company	-1,204	-1,963	-448	400	-1,652	-1,563
- thereof attributable to the non-controlling interests	0	0	-	-	0	0
Earnings per share attributable to shareholders of the parent company (basic and diluted)	-0.13	-0.17			-0.15	-0.19

Consolidated balance sheet as of June 30, 2023

<i>Assets</i>	<i>Jun. 30, 2023 thousand €</i>	<i>Dec. 31, 2022 thousand €</i>
Non-current assets		
Intangible assets	59,034	60,846
Goodwill	97,233	97,235
Property, plant and equipment	4,093	5,011
Non-current financial assets	1,790	1,863
Other non-current assets	9	39
Deferred tax assets	5,668	5,447
	167,828	170,440
Current assets		
Trade accounts receivables	5,403	6,075
Contract Assets	342	276
Tax refund claims	179	106
Current financial assets	209	297
Other current assets	1,771	1,524
Cash and cash equivalents	11,270	10,655
	19,175	18,933
Total assets	187,003	189,373

<i>Equity and Liabilities</i>	<i>Jun. 30, 2023 thousand €</i>	<i>Dec. 31, 2022 thousand €</i>
Equity		
Issued capital	10,024	10,024
Treasury shares	-1	-10
Capital surplus	107,114	106,853
Retained earnings	-6,444	-4,909
Other reserves	135	252
Non-controlling interests	1	1
	110,829	112,210
Non-current liabilities		
Non-current employee benefits	494	425
Non-current provisions	161	160
Non-current financial liabilities	26,301	30,890
Deferred tax liabilities	18,219	18,621
	45,174	50,095
Current liabilities		
Current provisions	42	158
Trade accounts payable	2,315	2,709
Contract Liabilities	14,016	11,541
Current financial liabilities	10,165	8,198
Income tax liabilities	1,312	1,350
Current employee benefits	1,509	1,495
Other current liabilities	1,640	1,615
	30,999	27,067
Total equity and liabilities	187,003	189,373

Consolidated statement of changes in equity for January 1 – June 30, 2023

	<i>Issued capital thousand €</i>	<i>Treasury shares thousand €</i>	<i>Capital surplus thousand €</i>	<i>Retained earnings thousand €</i>	<i>Other Reserves thousand €</i>	<i>Total thousand €</i>	<i>Non- controlling interests thousand €</i>	<i>Total equity thousand €</i>
As of Jan. 1, 2022	8,659	-11	63,140	-1,532	-17	70,240	0	70,240
Comprehensive income 2022	-	-	-	-3,332	-	-3,332	1	-3,331
Other comprehensive income 2022	-	-	-	0	270	270	0	270
Total Result	-	-	-	-3,332	270	-3,062	1	-3,061
Adjustment retained earnings previous years	-	-	-	154	-	154	-	154
Capital increase	1,365	-	43,672	-204	-	44,833	-	44,833
Acquisition of non-controlling interests	-	-	-	-1	-	-1	-0	-1
Acquisition of treasury shares	-	-10	-252	-	-	-262	-	-262
Sale of treasury shares	-	1	18	-	-	18	-	18
Share-based payments	-	10	275	-	-	285	-	285
Disposal from consolidation group	-	-	-	4	-	4	-	4
As of Dec. 31, 2022	10,024	-10	106,853	-4,909	252	112,209	1	112,210

	<i>Issued capital thousand €</i>	<i>Treasury shares thousand €</i>	<i>Capital surplus thousand €</i>	<i>Retained earnings thousand €</i>	<i>Other Reserves thousand €</i>	<i>Total thousand €</i>	<i>Non- controlling interests thousand €</i>	<i>Total equity thousand €</i>
As of Jan. 1, 2023	10,024	-10	106,853	-4,909	252	112,209	1	112,210
Comprehensive income 2023	-	-	-	-1,535	-	-1,535	0	-1,535
Other comprehensive income 2023	-	-	-	-	-117	-117	0	-117
Total Result	-	-	-	-1,535	-117	-1,652	0	-1,652
Share-based payments	-	9	262	-	-	270	-	270
As of Jun. 30, 2023	10,024	-1	107,114	-6,444	135	110,828	1	110,829

Consolidated cash flow statement for January 1 – June 30, 2023

	<i>HY1 2023 thousand €</i>	<i>HY1 2022 thousand €</i>
Operating Cashflow		
Net Income	-1,535	-1,789
Income tax recognized in profit and or loss	-408	-2,178
Interest expenses (-income) recognized in profit or loss	1,216	1,593
Loss/profit from disposals of property, plant and equipment	24	-
Other non cash expenses/income	360	374
Depreciation and impairments	3,993	4,050
Increase/decrease of provisions	1	-
Increase/decrease of trade accounts receivables and other assets not attributable to investing or financing activities	223	187
Increase/Decrease in trade accounts payables and other liabilities not attributable to investing or financing activities	1,787	-943
Paid taxes on income and earnings	-207	159
Cashflow from operating activities	5,454	1,453
Cashflow from investing activities		
Purchase of property, plant and equipment	-216	-162
Proceeds from disposals of property, plant and equipment	6	-
Purchase of intangible assets	-906	-1,331
Proceeds from disposals of intangible assets	8	-
Proceeds from disposals of non-current financial assets	-87	34
Payments from additions of non-current financial assets	75	-290
Payments for additions to consolidated Entities	-	4
Cashflow from investing activities	-1,120	-1,745
Cashflow from financing activities		
Cash payments to owners and minority shareholders (dividends, redemption of shares, other distributions)	-	-383
Proceeds from additons to equity (capital increases, sale of treasury shares)	-	45,374
Proceeds from borrowing of financial liabilities	505	32
Payments from repayment of financial liabilities	-1,924	-44,897
Payments from repayment of lease liabilities	-1,166	-1,039
Interest paid	-1,282	-847
Payments from issued loans	-104	0
Proceeds from issued loans	234	-
Interest received	75	8
Cashflow from financing activities	-3,662	-1,752
Change in cash and cash equivalents	672	-2,044
Change in cash and cash equivalents from exchange rate movements	-58	214
Cash and cash equivalents at the beginning of period	10,655	8,654
Cash and cash equivalents at the end of period	11,270	6,824

Financial Calendar of EQS Group AG

Aug 11, 2023	Publication half-yearly financial report
Nov 10, 2023	Publication quarterly statement (call-date Q3)
Nov 16, 2023	MKK Munich
Nov 27, 2023	Capital Markets Conference Frankfurt

Stock exchange data of EQS Group AG

Share	EQS Group AG
WKN	549416
ISIN	DE0005494165
Ticker Symbol	EQS
Type of Shares	Registered shares
Sector	B2B-Software
Initial listing	8.6.2006
Stock Exchange Listing	Open Market, Frankfurter Wertpapierbörse m:access, Börse München
Market segment	Scale
Company headquarter	Munich
Number of Shares	10.024.212 units
Amount of Nominal Capital	10.024.212 Euro
Designated Sponsor	Baader Bank AG, Unterschleißheim

Register court:
Amtsgericht Munich

Register number:
HRB 131048

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